

**TEXAS TECH UNIVERSITY SYSTEM RFS BONDS**

DEBT SERVICE

ALL SERIES

As of Sep 1, 2014 through Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance
9/1/2014						464,635,000
2/15/2015	20,180,000	**	10,927,429	31,107,429		444,455,000
4/9/2015						605,745,000
8/15/2015	9,460,000	**	9,660,476	19,120,476		596,285,000
8/31/2015					208,618,875	596,285,000
2/15/2016	28,445,000	**	11,204,845	39,649,845		567,840,000
8/15/2016	9,715,000	**	10,522,390	20,237,390		558,125,000
8/31/2016					59,887,235	558,125,000
2/15/2017	30,230,000	**	10,383,103	40,613,103		527,895,000
8/15/2017	10,005,000	**	10,065,391	20,070,391		517,890,000
8/31/2017					60,683,494	517,890,000
2/15/2018	31,715,000	**	9,828,972	41,543,972		486,175,000
8/15/2018	10,880,000	**	9,488,497	20,368,497		475,295,000
8/31/2018					61,912,469	475,295,000
2/15/2019	30,235,000	**	9,233,461	39,468,461		445,060,000
8/15/2019	11,385,000	**	8,854,339	20,239,339		433,675,000
8/31/2019					59,707,800	433,675,000
2/15/2020	30,685,000	**	8,584,711	39,269,711		402,990,000
8/15/2020	11,920,000	**	8,161,599	20,081,599		391,070,000
8/31/2020					59,351,310	391,070,000
2/15/2021	29,065,000	**	7,877,864	36,942,864		362,005,000
8/15/2021	12,190,000	**	7,445,428	19,635,428		349,815,000
8/31/2021					56,578,293	349,815,000
2/15/2022	23,315,000	**	7,194,798	30,509,798		326,500,000
8/15/2022	10,330,000	**	6,815,634	17,145,634		316,170,000
8/31/2022					47,655,432	316,170,000
2/15/2023	24,110,000	**	6,603,300	30,713,300		292,060,000
8/15/2023	5,710,000	**	6,179,978	11,889,978		286,350,000
8/31/2023					42,603,278	286,350,000
2/15/2024	25,005,000	**	6,048,818	31,053,818		261,345,000
8/15/2024	5,305,000	**	5,600,519	10,905,519		256,040,000
8/31/2024					41,959,337	256,040,000
2/15/2025	25,910,000	**	5,478,335	31,388,335		230,130,000
8/15/2025	5,525,000	**	5,004,409	10,529,409		224,605,000
8/31/2025					41,917,744	224,605,000
2/15/2026	20,275,000	**	4,875,901	25,150,901		204,330,000
8/15/2026	5,775,000	**	4,469,245	10,244,245		198,555,000
8/31/2026					35,395,147	198,555,000
2/15/2027	20,030,000	**	4,333,996	24,363,996		178,525,000
8/15/2027	5,680,000	**	3,948,714	9,628,714		172,845,000
8/31/2027					33,992,710	172,845,000
2/15/2028	19,110,000	**	3,815,162	22,925,162		153,735,000
8/15/2028	5,945,000	**	3,431,309	9,376,309		147,790,000
8/31/2028					32,301,471	147,790,000
2/15/2029	12,880,000	**	3,287,794	16,161,706		134,910,000
8/15/2029	6,230,000	**	3,054,097	9,284,097		128,680,000
8/31/2029					25,445,803	128,680,000
2/15/2030	10,660,000	**	2,903,695	13,558,773		118,020,000
8/15/2030	6,540,000	**	2,704,139	9,244,139		111,480,000
8/31/2030					22,802,911	111,480,000

**TEXAS TECH UNIVERSITY SYSTEM RFS BONDS**

DEBT SERVICE

ALL SERIES

As of Sep 1, 2014 through Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance
2/15/2031	10,445,000	**	2,546,225	12,987,676		101,035,000
8/15/2031	6,845,000	**	2,352,240	9,197,240		94,190,000
8/31/2031					22,184,917	94,190,000
2/15/2032	10,315,000	**	2,186,939	12,500,016		83,875,000
8/15/2032	4,410,000	5.000%	1,944,914	6,354,914		79,465,000
8/31/2032					18,854,930	79,465,000
2/15/2033	10,815,000	**	1,834,664	12,649,664		68,650,000
8/15/2033	4,625,000	5.000%	1,580,787	6,239,178		64,025,000
8/31/2033					18,888,842	64,025,000
2/15/2034	10,205,000	**	1,465,162	11,663,801		53,820,000
8/15/2034	4,855,000	5.000%	1,219,958	6,101,814		48,965,000
8/31/2034					17,765,615	48,965,000
2/15/2035	5,110,000	**	1,098,583	6,203,441		43,855,000
8/15/2035	5,100,000	5.000%	981,121	6,100,351		38,755,000
8/31/2035					12,303,792	38,755,000
2/15/2036	3,800,000	**	853,621	4,647,036		34,955,000
8/15/2036	5,355,000	5.000%	765,826	6,131,124		29,600,000
8/31/2036					10,778,160	29,600,000
2/15/2037	3,980,000	**	631,951	4,607,662		25,620,000
8/15/2037	1,810,000	5.000%	539,904	2,349,904		23,810,000
8/31/2037					6,957,565	23,810,000
2/15/2038	4,165,000	**	494,654	4,658,046		19,645,000
8/15/2038	1,900,000	4.000%	398,237	2,293,981		17,745,000
8/31/2038					6,952,026	17,745,000
2/15/2039	2,070,000	**	360,237	2,429,382		15,675,000
8/15/2039	1,975,000	4.000%	319,327	2,291,305		13,700,000
8/31/2039					4,720,687	13,700,000
2/15/2040	2,155,000	**	279,827	2,434,827		11,545,000
8/15/2040	2,055,000	4.000%	237,225	2,290,622		9,490,000
8/31/2040					4,725,449	9,490,000
2/15/2041	1,350,000	4.172%	196,125	1,546,125		8,140,000
8/15/2041	2,135,000	4.000%	167,964	2,302,964		6,005,000
8/31/2041					3,849,090	6,005,000
2/15/2042	1,410,000	4.172%	125,264	1,535,264		4,595,000
8/15/2042			95,852	95,852		4,595,000
8/31/2042					1,631,116	4,595,000
2/15/2043	1,470,000	4.172%	95,852	1,565,852		3,125,000
8/15/2043			65,188	65,188		3,125,000
8/31/2043					1,631,039	3,125,000
2/15/2044	1,530,000	4.172%	65,188	1,595,188		1,595,000
8/15/2044			33,272	33,272		1,595,000
8/31/2044					1,628,459	1,595,000
2/15/2045	1,595,000	4.172%	33,272	1,628,272		
8/15/2045					1,628,272	
8/31/2045						
625,925,000			242,068,696	661,164,671	903,233,367	

**Coupon Varies by Series

**TEXAS TECH UNIVERSITY SYSTEM RFS BONDS**

DEBT SERVICE

ALL SERIES SUB TOTAL - NON-TRB (TUITION REVENUE BONDS)

As of Sep 1, 2014 through Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance
9/1/2014						299,308,607
2/15/2015	11,313,756	5.000%	7,014,756	18,328,512		287,994,851
4/9/2015						443,551,719
8/15/2015	4,180,260	**	6,804,270	10,984,530		439,371,459
8/31/2015					29,313,042	439,371,459
2/15/2016	18,564,299	**	8,224,036	26,788,335		420,807,160
8/15/2016	4,285,270	**	7,745,861	12,031,131		416,521,890
8/31/2016					38,819,466	416,521,890
2/15/2017	20,025,000	**	7,688,020	27,713,020		396,496,890
8/15/2017	4,410,280	**	7,488,006	11,898,286		392,086,610
8/31/2017					39,611,306	392,086,610
2/15/2018	20,260,000	**	7,391,455	27,651,455		371,826,610
8/15/2018	5,005,290	**	7,198,894	12,204,184		366,821,320
8/31/2018					39,855,639	366,821,320
2/15/2019	20,140,000	**	7,090,725	27,230,725		346,681,320
8/15/2019	5,220,310	**	6,856,114	12,076,424		341,461,010
8/31/2019					39,307,149	341,461,010
2/15/2020	20,865,000	**	6,740,603	27,605,603		320,596,010
8/15/2020	5,435,320	**	6,471,694	11,907,014		315,160,690
8/31/2020					39,512,617	315,160,690
2/15/2021	18,930,000	**	6,350,077	25,280,077		296,230,690
8/15/2021	5,405,340	**	6,088,004	11,493,344		290,825,350
8/31/2021					36,773,421	290,825,350
2/15/2022	14,370,000	**	5,981,548	20,351,548		276,455,350
8/15/2022	5,480,350	**	5,765,914	11,246,264		270,975,000
8/31/2022					31,597,812	270,975,000
2/15/2023	14,840,000	**	5,656,635	20,496,635		256,135,000
8/15/2023	5,710,000	**	5,407,017	11,117,017		250,425,000
8/31/2023					31,613,652	250,425,000
2/15/2024	15,360,000	**	5,275,857	20,635,857		235,065,000
8/15/2024	5,305,000	**	5,011,572	10,316,572		229,760,000
8/31/2024					30,952,429	229,760,000
2/15/2025	15,910,000	**	4,889,387	20,799,387		213,850,000
8/15/2025	5,525,000	**	4,609,593	10,134,593		208,325,000
8/31/2025					30,933,981	208,325,000
2/15/2026	14,235,000	**	4,481,085	18,716,085		194,090,000
8/15/2026	5,775,000	**	4,213,245	9,988,245		188,315,000
8/31/2026					28,704,331	188,315,000
2/15/2027	15,040,000	**	4,077,996	19,117,996		173,275,000
8/15/2027	5,680,000	**	3,817,464	9,497,464		167,595,000
8/31/2027					28,615,460	167,595,000
2/15/2028	13,860,000	**	3,683,912	17,543,912		153,735,000
8/15/2028	5,945,000	**	3,431,309	9,376,309		147,790,000
8/31/2028					26,920,221	147,790,000
2/15/2029	12,880,000	**	3,287,794	16,167,794		134,910,000
8/15/2029	6,230,000	**	3,054,097	9,284,097		128,680,000
8/31/2029					25,451,891	128,680,000
2/15/2030	10,660,000	**	2,903,695	13,563,695		118,020,000
8/15/2030	6,540,000	**	2,704,139	9,244,139		111,480,000
8/31/2030					22,807,833	111,480,000

**TEXAS TECH UNIVERSITY SYSTEM RFS BONDS**

DEBT SERVICE

ALL SERIES SUB TOTAL - NON-TRB (TUITION REVENUE BONDS)

As of Sep 1, 2014 through Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance
2/15/2031	10,445,000	**	2,546,224.72	12,991,225		101,035,000
8/15/2031	6,845,000	**	2,352,240.41	9,197,240		94,190,000
8/31/2031					22,188,465	94,190,000
2/15/2032	10,315,000	**	2,186,939.41	12,501,939		83,875,000
8/15/2032	4,410,000	5.000%	1,944,914.41	6,354,914		79,465,000
8/31/2032					18,856,854	79,465,000
2/15/2033	10,815,000	**	1,834,664.41	12,649,664		68,650,000
8/15/2033	4,625,000	5.000%	1,580,786.98	6,205,787		64,025,000
8/31/2033					18,855,451	64,025,000
2/15/2034	10,205,000	**	1,465,161.98	11,670,162		53,820,000
8/15/2034	4,855,000	5.000%	1,219,958.23	6,074,958		48,965,000
8/31/2034					17,745,120	48,965,000
2/15/2035	5,110,000	**	1,098,583.23	6,208,583		43,855,000
8/15/2035	5,100,000	5.000%	981,120.83	6,081,121		38,755,000
8/31/2035					12,289,704	38,755,000
2/15/2036	3,800,000	**	853,620.83	4,653,621		34,955,000
8/15/2036	5,355,000	5.000%	765,826.00	6,120,826		29,600,000
8/31/2036					10,774,447	29,600,000
2/15/2037	3,980,000	**	631,951.00	4,611,951		25,620,000
8/15/2037	1,810,000	5.000%	539,903.80	2,349,904		23,810,000
8/31/2037					6,961,855	23,810,000
2/15/2038	4,165,000	**	494,653.80	4,659,654		19,645,000
8/15/2038	1,900,000	4.000%	398,236.65	2,298,237		17,745,000
8/31/2038					6,957,890	17,745,000
2/15/2039	2,070,000	**	360,236.65	2,430,237		15,675,000
8/15/2039	1,975,000	4.000%	319,326.50	2,294,327		13,700,000
8/31/2039					4,724,563	13,700,000
2/15/2040	2,155,000	**	279,826.50	2,434,827		11,545,000
8/15/2040	2,055,000	4.000%	237,225.30	2,292,225		9,490,000
8/31/2040					4,727,052	9,490,000
2/15/2041	1,350,000	4.172%	196,125	1,546,125		8,140,000
8/15/2041	2,135,000	4.000%	167,964	2,302,964		6,005,000
8/31/2041					3,849,090	6,005,000
2/15/2042	1,410,000	4.172%	125,264	1,535,264		4,595,000
8/15/2042			95,852	95,852		4,595,000
8/31/2042					1,631,116	4,595,000
2/15/2043	1,470,000	4.172%	95,852	1,565,852		3,125,000
8/15/2043			65,188	65,188		3,125,000
8/31/2043					1,631,039	3,125,000
2/15/2044	1,530,000	4.172%	65,188	1,595,188		1,595,000
8/15/2044			33,272	33,272		1,595,000
8/31/2044					1,628,459	1,595,000
2/15/2045	1,595,000	4.172%	33,272	1,628,272		
8/15/2045					1,628,272	
8/31/2045						
	454,865,475		200,374,152	655,239,627	655,239,627	

**Coupon Varies by Series

**TEXAS TECH UNIVERSITY SYSTEM RFS BONDS****DEBT SERVICE****ALL SERIES SUB TOTAL - TRB (TUITION REVENUE BONDS)**

As of Sep 1, 2014 through Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance
9/1/2014						165,326,393
2/15/2015	8,866,244	**	3,912,673	12,778,916		156,460,149
4/9/2015						162,193,281
8/15/2015	5,279,740	**	2,856,206	8,135,946		156,913,541
8/31/2015					20,914,862	156,913,541
2/15/2016	9,880,701	**	2,980,809	12,861,510		147,032,840
8/15/2016	5,429,730	3.000%	2,776,529	8,206,259		141,603,110
8/31/2016					21,067,769	141,603,110
2/15/2017	10,205,000	**	2,695,083	12,900,083		131,398,110
8/15/2017	5,594,720	5.000%	2,577,385	8,172,105		125,803,390
8/31/2017					21,072,188	125,803,390
2/15/2018	11,455,000	**	2,437,517	13,892,517		114,348,390
8/15/2018	5,874,710	5.000%	2,289,603	8,164,313		108,473,680
8/31/2018					22,056,830	108,473,680
2/15/2019	10,095,000	**	2,142,735	12,237,735		98,378,680
8/15/2019	6,164,690	5.000%	1,998,225	8,162,915		92,213,990
8/31/2019					20,400,651	92,213,990
2/15/2020	9,820,000	**	1,844,108	11,664,108		82,393,990
8/15/2020	6,484,680	5.000%	1,689,905	8,174,585		75,909,310
8/31/2020					19,838,693	75,909,310
2/15/2021	10,135,000	**	1,527,788	11,662,788		65,774,310
8/15/2021	6,784,660	4.250%	1,357,424	8,142,084		58,989,650
8/31/2021					19,804,872	58,989,650
2/15/2022	8,945,000	**	1,213,250	10,158,250		50,044,650
8/15/2022	4,849,650	4.250%	1,049,720	5,899,370		45,195,000
8/31/2022					16,057,620	45,195,000
2/15/2023	9,270,000	**	946,665	10,216,665		35,925,000
8/15/2023			772,961	772,961		35,925,000
8/31/2023					10,989,626	35,925,000
2/15/2024	9,645,000	**	772,961	10,417,961		26,280,000
8/15/2024			588,947	588,947		26,280,000
8/31/2024					11,006,908	26,280,000
2/15/2025	10,000,000	**	588,947	10,588,947		16,280,000
8/15/2025			394,816	394,816		16,280,000
8/31/2025					10,983,763	16,280,000
2/15/2026	6,040,000	**	394,816	6,434,816		10,240,000
8/15/2026			256,000	256,000		10,240,000
8/31/2026					6,690,816	10,240,000
2/15/2027	4,990,000	5.000%	256,000	5,246,000		5,250,000
8/15/2027			131,250	131,250		5,250,000
8/31/2027					5,377,250	5,250,000
2/15/2028	5,250,000	5.000%	131,250	5,381,250		
8/15/2028					5,381,250	
8/31/2028						
	171,059,525		40,583,573	211,643,098	211,643,098	

**Coupon Varies by Series

TEXAS STATE UNIVERSITY SYSTEM RFS BONDS
DEBT SERVICE
ANGELO STATE UNIVERSITY OBLIGATION - ALL SERIES

From Sept 1, 2014 to Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Refunded under TTUS	Bond Balance
9/1/2014							27,359,833
9/15/2014			648,274	645,121			27,359,833
3/15/2015	2,780,000	**	652,896	1,870,121			24,579,833
4/9/2015						17,549,833	7,030,000
8/31/2015					2,515,242		7,030,000
9/15/2015			175,750	175,750			7,030,000
3/15/2016	1,295,000	**	175,750	1,470,750			5,735,000
8/31/2016					1,646,500		5,735,000
9/15/2016			143,375	143,375			5,735,000
3/15/2017	850,000	**	143,375	993,375			4,885,000
8/31/2017					1,136,750		4,885,000
9/15/2017			122,125	122,125			4,885,000
3/15/2018	890,000	**	122,125	1,012,125			3,995,000
8/31/2018					1,134,250		3,995,000
9/15/2018			99,875	99,875			3,995,000
3/15/2019	935,000	**	99,875	1,034,875			3,060,000
8/31/2019					1,134,750		3,060,000
9/15/2019			76,500	76,500			3,060,000
3/15/2020	985,000	**	76,500	1,061,500			2,075,000
8/31/2020					1,138,000		2,075,000
9/15/2020			51,875	51,875			2,075,000
3/15/2021	1,015,000	**	51,875	1,066,875			1,060,000
8/31/2021					1,118,750		1,060,000
9/15/2021			26,500	26,500			1,060,000
3/15/2022	1,060,000	**	26,500	1,086,500			-
8/31/2022					1,113,000		-
	9,810,000		2,693,170	10,937,242	10,937,242		

**Coupon Varies by Series

TEXAS STATE UNIVERSITY SYSTEM RFS BONDS

DEBT SERVICE

ANGELO STATE UNIVERSITY OBLIGATION - ALL SERIES SUB TOTAL - TRB (TUITION REVENUE BONDS)

From Sept 1, 2014 to Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Refunded under TTUS	Bond Balance
9/1/2014							11,310,839
9/15/2014			257,272	257,272			11,310,839
3/15/2015	1,865,000	**	260,571	2,125,571			9,445,839
4/9/2015						2,975,839	6,470,000
8/31/2015					2,382,843		6,470,000
9/15/2015			161,750	161,750			6,470,000
3/15/2016	795,000	**	161,750	956,750			5,675,000
8/31/2016					1,118,500		5,675,000
9/15/2016			141,875	141,875			5,675,000
3/15/2017	840,000	**	141,875	981,875			4,835,000
8/31/2017					1,123,750		4,835,000
9/15/2017			120,875	120,875			4,835,000
3/15/2018	880,000	**	120,875	1,000,875			3,955,000
8/31/2018					1,121,750		3,955,000
9/15/2018			98,875	98,875			3,955,000
3/15/2019	925,000	**	98,875	1,023,875			3,030,000
8/31/2019					1,122,750		3,030,000
9/15/2019			75,750	75,750			3,030,000
3/15/2020	975,000	**	75,750	1,050,750			2,055,000
8/31/2020					1,126,500		2,055,000
9/15/2020			51,375	51,375			2,055,000
3/15/2021	1,005,000	**	51,375	1,056,375			1,050,000
8/31/2021					1,107,750		1,050,000
9/15/2021			26,250	26,250			1,050,000
3/15/2022	1,050,000	**	26,250	1,076,250			
8/31/2022					1,102,500		
	8,335,000		1,871,343	10,206,343	10,206,343		

**Coupon Varies by Series

TEXAS STATE UNIVERSITY SYSTEM RFS BONDS

DEBT SERVICE

ANGELO STATE UNIVERSITY OBLIGATION - ALL SERIES SUB TOTAL - NON-TRB (TUITION REVENUE BONDS)

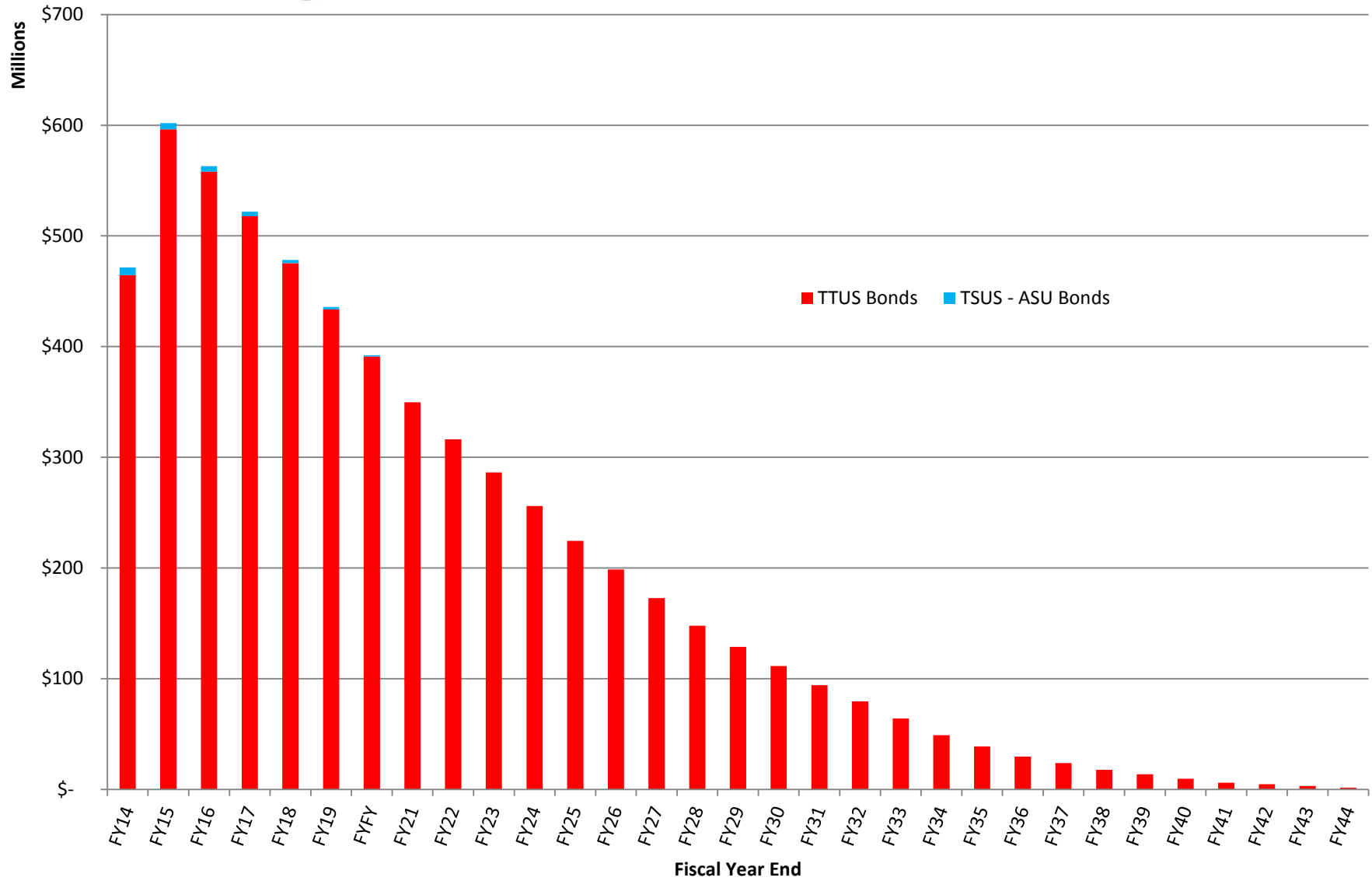
From Sept 1, 2014 to Maturity

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Refunded under TTUS	Bond Balance
9/1/2014							16,048,994
9/15/2014			391,002	391,002			16,048,994
3/15/2015	915,000	**	392,325	1,307,325			15,133,994
4/9/2015						14,573,994	560,000
8/31/2015					1,698,327		560,000
9/15/2015			14,000	14,000			560,000
3/15/2016	500,000	**	14,000	514,000			60,000
8/31/2016					528,000		60,000
9/15/2016			1,500	1,500			60,000
3/15/2017	10,000	**	1,500	11,500			50,000
8/31/2017					13,000		50,000
9/15/2017			1,250	1,250			50,000
3/15/2018	10,000	**	1,250	11,250			40,000
8/31/2018					12,500		40,000
9/15/2018			1,000	1,000			40,000
3/15/2019	10,000	**	1,000	11,000			30,000
8/31/2019					12,000		30,000
9/15/2019			750	750			30,000
3/15/2020	10,000	**	750	10,750			20,000
8/31/2020					11,500		20,000
9/15/2020			500	500			20,000
3/15/2021	10,000	**	500	10,500			10,000
8/31/2021					11,000		10,000
9/15/2021			250	250			10,000
3/15/2022	10,000	**	250	10,250			
8/31/2022					10,500		
	1,475,000		821,827	2,296,827	2,296,827		

**Coupon Varies by Series



Texas Tech University System RFS Bonds Outstanding Bond Balance





Texas Tech University System RFS Bonds Annual Debt Service

