TEXAS TECH UNIVERSITY SYSTEM

Debt Service

Financing System (Revenue)

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	Total Financing System (Revenue)			
Date	**Principal**	**Interest**	**Total**	**Outstanding Balance**
08/31/2025	74,670,000.00	34,428,186.16	109,098,186.16	881,595,000.00
08/31/2026	69,175,000.00	31,887,434.81	101,062,434.81	812,420,000.00
08/31/2027	63,830,000.00	29,437,745.20	93,267,745.20	748,590,000.00
08/31/2028	65,110,000.00	27,029,034.57	92,139,034.57	683,480,000.00
08/31/2029	66,035,000.00	24,529,896.78	90,564,896.78	617,445,000.00
08/31/2030	76,445,000.00	21,882,835.73	98,327,835.73	541,000,000.00
08/31/2031	63,200,000.00	19,241,916.00	82,441,916.00	477,800,000.00
08/31/2032	57,795,000.00	16,769,860.25	74,564,860.25	420,005,000.00
08/31/2033	49,060,000.00	14,491,187.10	63,551,187.10	370,945,000.00
08/31/2034	49,305,000.00	12,357,424.40	61,662,424.40	321,640,000.00
08/31/2035	53,265,000.00	10,200,562.25	63,465,562.25	268,375,000.00
08/31/2036	39,275,000.00	8,283,809.59	47,558,809.59	229,100,000.00
08/31/2037	16,150,000.00	7,141,242.21	23,291,242.21	212,950,000.00
08/31/2038	16,850,000.00	6,501,448.36	23,351,448.36	196,100,000.00
08/31/2039	15,785,000.00	5,868,313.51	21,653,313.51	180,315,000.00
08/31/2040	150,845,000.00	3,336,670.46	154,181,670.46	29,470,000.00
08/31/2041	7,740,000.00	977,479.31	8,717,479.31	21,730,000.00
08/31/2042	4,410,000.00	755,242.68	5,165,242.68	17,320,000.00
08/31/2043	4,655,000.00	573,118.23	5,228,118.23	12,665,000.00
08/31/2044	4,900,000.00	381,046.38	5,281,046.38	7,765,000.00
08/31/2045	5,155,000.00	178,819.70	5,333,819.70	2,610,000.00
08/31/2046	495,000.00	67,992.75	562,992.75	2,115,000.00
08/31/2047	505,000.00	53,602.75	558,602.75	1,610,000.00
08/31/2048	520,000.00	38,853.00	558,853.00	1,090,000.00
08/31/2049	535,000.00	23,671.55	558,671.55	555,000.00
08/31/2050	555,000.00	7,986.45	562,986.45	
Total	956,265,000.00	276,445,380.18	1,232,710,380.18	

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2023A
Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2023A	Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	1,045,000.00	9,655,125.00	10,700,125.00	10,700,125.00	5.000%	192,580,000.00
08/31/2026	4,240,000.00	9,523,000.00	13,763,000.00	13,763,000.00	5.000%	188,340,000.00
08/31/2027	4,450,000.00	9,305,750.00	13,755,750.00	13,755,750.00	5.000%	183,890,000.00
08/31/2028	5,725,000.00	9,051,375.00	14,776,375.00	14,776,375.00	5.000%	178,165,000.00
08/31/2029	13,330,000.00	8,575,000.00	21,905,000.00	21,905,000.00	5.000%	164,835,000.00
08/31/2030	17,485,000.00	7,804,625.00	25,289,625.00	25,289,625.00	5.000%	147,350,000.00
08/31/2031	18,375,000.00	6,908,125.00	25,283,125.00	25,283,125.00	5.000%	128,975,000.00
08/31/2032	19,320,000.00	5,965,750.00	25,285,750.00	25,285,750.00	5.000%	109,655,000.00
08/31/2033	20,315,000.00	4,974,875.00	25,289,875.00	25,289,875.00	5.000%	89,340,000.00
08/31/2034	21,355,000.00	3,933,125.00	25,288,125.00	25,288,125.00	5.000%	67,985,000.00
08/31/2035	22,450,000.00	2,838,000.00	25,288,000.00	25,288,000.00	5.000%	45,535,000.00
08/31/2036	18,290,000.00	1,819,500.00	20,109,500.00	20,109,500.00	5.000%	27,245,000.00
08/31/2037	5,095,000.00	1,234,875.00	6,329,875.00	6,329,875.00	5.000%	22,150,000.00
08/31/2038	5,355,000.00	973,625.00	6,328,625.00	6,328,625.00	5.000%	16,795,000.00
08/31/2039	5,630,000.00	699,000.00	6,329,000.00	6,329,000.00	5.000%	11,165,000.00
08/31/2040	11,165,000.00	279,125.00	11,444,125.00	11,444,125.00	5.000%	
Total	193,625,000.00	83,540,875.00	277,165,875.00	277,165,875.00		

Source	https://drive.google.com/file/d/1UvvIj9(	**Call Date**	02/15/2033	
Tax Status	Tax-Exempt	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	02/15/2040	**Investor**	Public	
Underlying Rating (M/S/F)	Aa1 / NR / AA+			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2023B
Revenue Financing System Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2023B	Revenue Financing System Improvement Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	11,010,000.00	1,888,493.26	12,898,493.26	12,898,493.26	5.030%	34,230,000.00
08/31/2026	10,155,000.00	1,366,094.63	11,521,094.63	11,521,094.63	4.835%	24,075,000.00
08/31/2027	10,655,000.00	873,294.95	11,528,294.95	11,528,294.95	4.642%	13,420,000.00
08/31/2028	10,120,000.00	391,107.20	10,511,107.20	10,511,107.20	4.642%	3,300,000.00
08/31/2029	3,300,000.00	78,111.00	3,378,111.00	3,378,111.00	4.734%	
Total	45,240,000.00	4,597,101.04	49,837,101.04	49,837,101.04		

Source	https://drive.google.com/file/d/1UvvIj9(	**Call Date**	Make-Whole	
Tax Status	Taxable	**Call Price**	-	
Use	New Money	**Int Type**	Fixed	
Final Mat	02/15/2029	**Investor**	Public	
Underlying Rating (M/S/F)	Aa1 / NR / AA+			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2020
Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2020 Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)					
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	10,250,000.00	6,395,025.10	16,645,025.10	16,645,025.10	0.938%	263,315,000.00
08/31/2026	7,325,000.00	6,303,515.35	13,628,515.35	13,628,515.35	1.186%	255,990,000.00
08/31/2027	7,505,000.00	6,209,944.70	13,714,944.70	13,714,944.70	1.336%	248,485,000.00
08/31/2028	8,165,000.00	6,096,410.08	14,261,410.08	14,261,410.08	1.553%	240,320,000.00
08/31/2029	8,610,000.00	5,961,847.21	14,571,847.21	14,571,847.21	1.653%	231,710,000.00
08/31/2030	19,390,000.00	5,720,732.21	25,110,732.21	25,110,732.21	1.753%	212,320,000.00
08/31/2031	9,075,000.00	5,466,698.98	14,541,698.98	14,541,698.98	1.853%	203,245,000.00
08/31/2032	6,825,000.00	5,315,972.98	12,140,972.98	12,140,972.98	1.953%	196,420,000.00
08/31/2033	6,965,000.00	5,177,831.13	12,142,831.13	12,142,831.13	2.053%	189,455,000.00
08/31/2034	7,125,000.00	5,029,634.78	12,154,634.78	12,154,634.78	2.153%	182,330,000.00
08/31/2035	13,825,000.00	4,797,195.53	18,622,195.53	18,622,195.53	2.253%	168,505,000.00
08/31/2036	7,460,000.00	4,538,956.50	11,998,956.50	11,998,956.50	2.748%	161,045,000.00
08/31/2037	5,630,000.00	4,359,099.90	9,989,099.90	9,989,099.90	2.748%	155,415,000.00
08/31/2038	5,795,000.00	4,202,120.40	9,997,120.40	9,997,120.40	2.748%	149,620,000.00
08/31/2039	5,950,000.00	4,040,744.10	9,990,744.10	9,990,744.10	2.748%	143,670,000.00
08/31/2040	135,255,000.00	2,100,587.40	137,355,587.40	137,355,587.40	2.748%	8,415,000.00
08/31/2041	3,975,000.00	184,983.45	4,159,983.45	4,159,983.45	2.878%	4,440,000.00
08/31/2042	435,000.00	121,523.55	556,523.55	556,523.55	2.878%	4,005,000.00
08/31/2043	450,000.00	108,788.40	558,788.40	558,788.40	2.878%	3,555,000.00
08/31/2044	465,000.00	95,621.55	560,621.55	560,621.55	2.878%	3,090,000.00
08/31/2045	480,000.00	82,023.00	562,023.00	562,023.00	2.878%	2,610,000.00
08/31/2046	495,000.00	67,992.75	562,992.75	562,992.75	2.878%	2,115,000.00
08/31/2047	505,000.00	53,602.75	558,602.75	558,602.75	2.878%	1,610,000.00
08/31/2048	520,000.00	38,853.00	558,853.00	558,853.00	2.878%	1,090,000.00
08/31/2049	535,000.00	23,671.55	558,671.55	558,671.55	2.878%	555,000.00
08/31/2050	555,000.00	7,986.45	562,986.45	562,986.45	2.878%	
Total	273,565,000.00	82,501,362.80	356,066,362.80	356,066,362.80		

Source	https://drive.google.com/file/d/1MpbVC	**Call Date**	02/15/2029	
Tax Status	Taxable	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	02/15/2050	**Investor**	Public	
Underlying Rating (M/S/F)	Aa1 / AA+ / NR			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2017A
Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2017A	Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	4,075,000.00	2,533,875.00	6,608,875.00	6,608,875.00	5.000%	49,420,000.00
08/31/2026	5,300,000.00	2,299,500.00	7,599,500.00	7,599,500.00	5.000%	44,120,000.00
08/31/2027	4,470,000.00	2,055,250.00	6,525,250.00	6,525,250.00	5.000%	39,650,000.00
08/31/2028	5,030,000.00	1,817,750.00	6,847,750.00	6,847,750.00	5.000%	34,620,000.00
08/31/2029	5,150,000.00	1,563,250.00	6,713,250.00	6,713,250.00	5.000%	29,470,000.00
08/31/2030	5,400,000.00	1,299,500.00	6,699,500.00	6,699,500.00	5.000%	24,070,000.00
08/31/2031	5,675,000.00	1,022,625.00	6,697,625.00	6,697,625.00	5.000%	18,395,000.00
08/31/2032	3,450,000.00	794,500.00	4,244,500.00	4,244,500.00	5.000%	14,945,000.00
08/31/2033	2,750,000.00	639,500.00	3,389,500.00	3,389,500.00	5.000%	12,195,000.00
08/31/2034	2,895,000.00	498,375.00	3,393,375.00	3,393,375.00	5.000%	9,300,000.00
08/31/2035	5,400,000.00	291,000.00	5,691,000.00	5,691,000.00	5.000%	3,900,000.00
08/31/2036	3,900,000.00	78,000.00	3,978,000.00	3,978,000.00	4.000%	
Total	53,495,000.00	14,893,125.00	68,388,125.00	68,388,125.00		

Source	https://drive.google.com/file/d/1ojPiEX	**Call Date**	02/15/2027	
Tax Status	Tax-Exempt	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	02/15/2036	**Investor**	Public	
Underlying Rating (M/S/F)	Aa1 / AA+ / AA+			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2017B
Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2017B	Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	22,315,000.00	5,009,352.01	27,324,352.01	27,324,352.01	3.140%	129,655,000.00
08/31/2026	22,440,000.00	4,293,234.51	26,733,234.51	26,733,234.51	3.260%	107,215,000.00
08/31/2027	17,290,000.00	3,636,990.50	20,926,990.50	20,926,990.50	3.360%	89,925,000.00
08/31/2028	17,545,000.00	3,038,603.75	20,583,603.75	20,583,603.75	3.510%	72,380,000.00
08/31/2029	17,295,000.00	2,418,514.25	19,713,514.25	19,713,514.25	3.610%	55,085,000.00
08/31/2030	17,935,000.00	1,773,645.25	19,708,645.25	19,708,645.25	3.710%	37,150,000.00
08/31/2031	13,790,000.00	1,178,251.50	14,968,251.50	14,968,251.50	3.810%	23,360,000.00
08/31/2032	11,780,000.00	689,376.00	12,469,376.00	12,469,376.00	3.840%	11,580,000.00
08/31/2033	2,260,000.00	418,000.00	2,678,000.00	2,678,000.00	4.000%	9,320,000.00
08/31/2034	1,910,000.00	334,600.00	2,244,600.00	2,244,600.00	4.000%	7,410,000.00
08/31/2035	1,990,000.00	256,600.00	2,246,600.00	2,246,600.00	4.000%	5,420,000.00
08/31/2036	2,070,000.00	175,400.00	2,245,400.00	2,245,400.00	4.000%	3,350,000.00
08/31/2037	1,640,000.00	101,200.00	1,741,200.00	1,741,200.00	4.000%	1,710,000.00
08/31/2038	1,710,000.00	34,200.00	1,744,200.00	1,744,200.00	4.000%	
Total	151,970,000.00	23,357,967.77	175,327,967.77	175,327,967.77		

Source	https://drive.google.com/file/d/1ojPiEX	**Call Date**	02/15/2027	
Tax Status	Taxable	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	02/15/2038	**Investor**	Public	
Underlying Rating (M/S/F)	Aa1 / AA+ / AA+			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2016A-MSU
Revenue Financing System Revenue and Refunding Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2016A-MSU	Revenue Financing System Revenue and Refunding Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	3,545,000.00	2,136,525.00	5,681,525.00	5,681,525.00	5.000%	48,255,000.00
08/31/2026	3,735,000.00	1,954,525.00	5,689,525.00	5,689,525.00	5.000%	44,520,000.00
08/31/2027	3,920,000.00	1,763,150.00	5,683,150.00	5,683,150.00	5.000%	40,600,000.00
08/31/2028	4,115,000.00	1,562,275.00	5,677,275.00	5,677,275.00	5.000%	36,485,000.00
08/31/2029	4,315,000.00	1,373,100.00	5,688,100.00	5,688,100.00	4.000%	32,170,000.00
08/31/2030	4,395,000.00	1,198,900.00	5,593,900.00	5,593,900.00	4.000%	27,775,000.00
08/31/2031	4,570,000.00	1,019,600.00	5,589,600.00	5,589,600.00	4.000%	23,205,000.00
08/31/2032	4,755,000.00	833,100.00	5,588,100.00	5,588,100.00	4.000%	18,450,000.00
08/31/2033	4,950,000.00	639,000.00	5,589,000.00	5,589,000.00	4.000%	13,500,000.00
08/31/2034	5,155,000.00	436,900.00	5,591,900.00	5,591,900.00	4.000%	8,345,000.00
08/31/2035	4,385,000.00	246,100.00	4,631,100.00	4,631,100.00	4.000%	3,960,000.00
08/31/2036	3,960,000.00	79,200.00	4,039,200.00	4,039,200.00	4.000%	
Total	51,800,000.00	13,242,375.00	65,042,375.00	65,042,375.00		

Source	https://drive.google.com/file/d/1ZJ2mlJ	**Call Date**	12/01/2026	
Tax Status	Tax-Exempt	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	12/01/2035	**Investor**	Public	
Underlying Rating (M/S/F)	A1 / NR / AA-			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2016B-MSU
Taxable Revenue Financing System Revenue Refunding Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2016B-MSU	Taxable Revenue Financing System Revenue Refunding Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	735,000.00	250,369.65	985,369.65	985,369.65	2.466%	7,635,000.00
08/31/2026	750,000.00	231,684.60	981,684.60	981,684.60	2.566%	6,885,000.00
08/31/2027	770,000.00	211,798.00	981,798.00	981,798.00	2.666%	6,115,000.00
08/31/2028	790,000.00	190,331.70	980,331.70	980,331.70	2.836%	5,325,000.00
08/31/2029	815,000.00	166,839.30	981,839.30	981,839.30	3.016%	4,510,000.00
08/31/2030	780,000.00	142,201.70	922,201.70	922,201.70	3.166%	3,730,000.00
08/31/2031	805,000.00	116,708.65	921,708.65	921,708.65	3.266%	2,925,000.00
08/31/2032	835,000.00	89,301.20	924,301.20	924,301.20	3.416%	2,090,000.00
08/31/2033	865,000.00	59,832.70	924,832.70	924,832.70	3.516%	1,225,000.00
08/31/2034	895,000.00	28,444.40	923,444.40	923,444.40	3.616%	330,000.00
08/31/2035	330,000.00	6,131.40	336,131.40	336,131.40	3.716%	
Total	8,370,000.00	1,493,643.30	9,863,643.30	9,863,643.30		

Source	https://drive.google.com/file/d/1lIRu7H	**Call Date**	12/01/2026
Tax Status	Taxable	**Call Price**	100.000%
Use	Refunding	**Int Type**	Fixed
Final Mat	12/01/2034	**Investor**	Public
Underlying Rating (M/S/F)	A1 / NR / AA-		
Enhanced Rating (M/S/F/K)			
Notes			

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2015-MSU
Revenue Financing System Revenue and Refunding Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2015-MSU	Revenue Financing System Revenue and Refunding Bonds Financing System (Revenue)			EN	
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	1,880,000.00	1,912,856.26	3,792,856.26	3,792,856.26	5.000%	42,835,000.00
08/31/2026	2,020,000.00	1,815,356.26	3,835,356.26	3,835,356.26	5.000%	40,815,000.00
08/31/2027	2,165,000.00	1,710,731.26	3,875,731.26	3,875,731.26	5.000%	38,650,000.00
08/31/2028	2,320,000.00	1,598,606.26	3,918,606.26	3,918,606.26	5.000%	36,330,000.00
08/31/2029	1,705,000.00	1,497,981.26	3,202,981.26	3,202,981.26	5.000%	34,625,000.00
08/31/2030	1,835,000.00	1,409,481.26	3,244,481.26	3,244,481.26	5.000%	32,790,000.00
08/31/2031	1,975,000.00	1,314,231.26	3,289,231.26	3,289,231.26	5.000%	30,815,000.00
08/31/2032	2,105,000.00	1,222,756.26	3,327,756.26	3,327,756.26	4.000%	28,710,000.00
08/31/2033	1,815,000.00	1,135,281.26	2,950,281.26	2,950,281.26	5.000%	26,895,000.00
08/31/2034	1,530,000.00	1,059,306.26	2,589,306.26	2,589,306.26	4.000%	25,365,000.00
08/31/2035	1,635,000.00	996,006.26	2,631,006.26	2,631,006.26	4.000%	23,730,000.00
08/31/2036	1,755,000.00	928,206.26	2,683,206.26	2,683,206.26	4.000%	21,975,000.00
08/31/2037	1,870,000.00	855,706.26	2,725,706.26	2,725,706.26	4.000%	20,105,000.00
08/31/2038	2,000,000.00	778,306.26	2,778,306.26	2,778,306.26	4.000%	18,105,000.00
08/31/2039	2,135,000.00	695,606.26	2,830,606.26	2,830,606.26	4.000%	15,970,000.00
08/31/2040	2,270,000.00	607,506.26	2,877,506.26	2,877,506.26	4.000%	13,700,000.00
08/31/2041	2,415,000.00	513,806.26	2,928,806.26	2,928,806.26	4.000%	11,285,000.00
08/31/2042	2,565,000.00	412,603.13	2,977,603.13	2,977,603.13	4.125%	8,720,000.00
08/31/2043	2,735,000.00	303,290.63	3,038,290.63	3,038,290.63	4.125%	5,985,000.00
08/31/2044	2,905,000.00	186,965.63	3,091,965.63	3,091,965.63	4.125%	3,080,000.00
08/31/2045	3,080,000.00	63,525.00	3,143,525.00	3,143,525.00	4.125%	
Total	44,715,000.00	21,018,115.81	65,733,115.81	65,733,115.81		

Source	https://drive.google.com/file/d/1xNysY2	**Call Date**	06/01/2025
Tax Status	Tax-Exempt	**Call Price**	100.000%
Use	Mixed	**Int Type**	Fixed
Final Mat	12/01/2044	**Investor**	Public
Underlying Rating (M/S/F)	NR / NR / AA-		
Enhanced Rating (M/S/F/K)			
Notes			

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2015A
Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2015A	Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)			EN	
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	2,135,000.00	2,130,881.26	4,265,881.26	4,265,881.26	5.000%	52,800,000.00
08/31/2026	2,245,000.00	2,021,381.26	4,266,381.26	4,266,381.26	5.000%	50,555,000.00
08/31/2027	4,825,000.00	1,895,293.76	6,720,293.76	6,720,293.76	2.900%	45,730,000.00
08/31/2028	4,990,000.00	1,747,986.26	6,737,986.26	6,737,986.26	3.100%	40,740,000.00
08/31/2029	5,885,000.00	1,575,010.01	7,460,010.01	7,460,010.01	3.250%	34,855,000.00
08/31/2030	6,335,000.00	1,373,267.51	7,708,267.51	7,708,267.51	3.350%	28,520,000.00
08/31/2031	5,930,000.00	1,170,793.76	7,100,793.76	7,100,793.76	3.250%	22,590,000.00
08/31/2032	5,600,000.00	934,431.26	6,534,431.26	6,534,431.26	5.000%	16,990,000.00
08/31/2033	5,885,000.00	647,306.26	6,532,306.26	6,532,306.26	5.000%	11,105,000.00
08/31/2034	6,190,000.00	345,431.26	6,535,431.26	6,535,431.26	5.000%	4,915,000.00
08/31/2035	910,000.00	167,931.26	1,077,931.26	1,077,931.26	5.000%	4,005,000.00
08/31/2036	745,000.00	131,678.13	876,678.13	876,678.13	3.625%	3,260,000.00
08/31/2037	770,000.00	104,218.75	874,218.75	874,218.75	3.625%	2,490,000.00
08/31/2038	800,000.00	75,762.50	875,762.50	875,762.50	3.625%	1,690,000.00
08/31/2039	830,000.00	46,218.75	876,218.75	876,218.75	3.625%	860,000.00
08/31/2040	860,000.00	15,587.50	875,587.50	875,587.50	3.625%	
Total	54,935,000.00	14,383,179.49	69,318,179.49	69,318,179.49		

Source	https://drive.google.com/file/d/10bYkk	**Call Date**	02/15/2025	
Tax Status	Tax-Exempt	**Call Price**	100.000%	
Use	Mixed	**Int Type**	Fixed	
Final Mat	02/15/2040	**Investor**	Public	
Underlying Rating (M/S/F)	NR / AA+ / AA+			
Enhanced Rating (M/S/F/K)				
Notes				

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2015B
Taxable Revenue Financing System Refunding and Improvement Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2015B	Taxable Revenue Financing System Refunding and Improvement Bonds Financing System (Revenue)				
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	17,050,000.00	2,505,474.47	19,555,474.47	19,555,474.47	2.961%	60,870,000.00
08/31/2026	10,965,000.00	2,079,143.20	13,044,143.20	13,044,143.20	**	49,905,000.00
08/31/2027	7,780,000.00	1,775,542.03	9,555,542.03	9,555,542.03	**	42,125,000.00
08/31/2028	6,310,000.00	1,534,589.32	7,844,589.32	7,844,589.32	**	35,815,000.00
08/31/2029	5,630,000.00	1,320,243.75	6,950,243.75	6,950,243.75	**	30,185,000.00
08/31/2030	2,890,000.00	1,160,482.80	4,050,482.80	4,050,482.80	3.922%	27,295,000.00
08/31/2031	3,005,000.00	1,044,881.85	4,049,881.85	4,049,881.85	3.922%	24,290,000.00
08/31/2032	3,125,000.00	924,672.55	4,049,672.55	4,049,672.55	3.922%	21,165,000.00
08/31/2033	3,255,000.00	799,560.75	4,054,560.75	4,054,560.75	3.922%	17,910,000.00
08/31/2034	2,250,000.00	691,607.70	2,941,607.70	2,941,607.70	3.922%	15,660,000.00
08/31/2035	2,340,000.00	601,597.80	2,941,597.80	2,941,597.80	3.922%	13,320,000.00
08/31/2036	1,095,000.00	532,868.70	1,627,868.70	1,627,868.70	4.172%	12,225,000.00
08/31/2037	1,145,000.00	486,142.30	1,631,142.30	1,631,142.30	4.172%	11,080,000.00
08/31/2038	1,190,000.00	437,434.20	1,627,434.20	1,627,434.20	4.172%	9,890,000.00
08/31/2039	1,240,000.00	386,744.40	1,626,744.40	1,626,744.40	4.172%	8,650,000.00
08/31/2040	1,295,000.00	333,864.30	1,628,864.30	1,628,864.30	4.172%	7,355,000.00
08/31/2041	1,350,000.00	278,689.60	1,628,689.60	1,628,689.60	4.172%	6,005,000.00
08/31/2042	1,410,000.00	221,116.00	1,631,116.00	1,631,116.00	4.172%	4,595,000.00
08/31/2043	1,470,000.00	161,039.20	1,631,039.20	1,631,039.20	4.172%	3,125,000.00
08/31/2044	1,530,000.00	98,459.20	1,628,459.20	1,628,459.20	4.172%	1,595,000.00
08/31/2045	1,595,000.00	33,271.70	1,628,271.70	1,628,271.70	4.172%	
Total	77,920,000.00	17,407,425.82	95,327,425.82	95,327,425.82		

Source	https://drive.google.com/file/d/10bYkk	**Call Date**	02/15/2025
Tax Status	Taxable	**Call Price**	100.000%
Use	Mixed	**Int Type**	Fixed
Final Mat	02/15/2045	**Investor**	Public
Underlying Rating (M/S/F)	NR / AA+ / AA+		
Enhanced Rating (M/S/F/K)			
Notes			

TEXAS TECH UNIVERSITY SYSTEM

Debt Service
Series 2012B-MSU
Taxable Revenue Financing System Revenue Refunding Bonds

Schedule	Maturity Dates
Profile as Of	08/31/2024
Frequency	Annual
First Period End	08/31/2025
End Date	08/31/2050

	2012B-MSU	Taxable Revenue Financing System Revenue Refunding Bonds Financing System (Revenue)			**EN**	
Date	**Principal**	**Interest**	**Total**	**Annual Total**	**Rate**	**Outstanding Balance**
08/31/2025	630,000.00	10,209.15	640,209.15	640,209.15	3.241%	
Total	630,000.00	10,209.15	640,209.15	640,209.15		
	Source	https://drive.google.com/file/d/1sRJFI4	**Call Date**	Currently Callable		
	Tax Status	Taxable	**Call Price**	100.000%		
	Use	Refunding	**Int Type**	Fixed		
	Final Mat	12/01/2024	**Investor**	Public		
	Underlying Rating (M/S/F)	NR / NR / AA-				
	Enhanced Rating (M/S/F/K)					
	Notes					